



Manager Research Opening

Job Description – 2012

Angeles Investment Advisors, LLC is an employee-owned investment advisory firm based in Santa Monica, CA. Angeles provides investment advisory and consulting services to institutional clients. More information is available on our website at www.angelesadvisors.com.

Angeles Investment Advisors seeks an individual to coordinate the firm's manager research efforts in traditional asset classes. **This individual will be responsible for conducting manager research in public market equity and fixed income across all regions. This person will report to the Angeles Investment Committee with recommendations for "approved list" managers in various asset class categories represented in client portfolios, ensuring those lists are up to date and based on current information, analysis and new ideas.** This position will also have a significant role in evaluating options for and recommending how to translate Angeles ideas on investment strategy into investable public market portfolios with high quality investment managers. This is a new position at Angeles.

RESPONSIBILITIES:

- **Manager Research:** Make recommendations to develop and refine the firm's investment manager research process. Manage the firm's schedule of meetings with primarily long-only public market investment managers. Coordinate and direct the documentation of manager research process and resources. Angeles currently conducts approximately 800 manager meetings per year across a broad spectrum of asset categories and investment management styles.
- **Work with the Angeles Investment Committee to monitor and add to the firm's Approved List of investment manager products.** This will include recommending additions to existing public manager categories, monitoring approved managers, recommending sells, and researching new investment products.
- **Client Contact:** Work with consultants on client public manager search projects from start to finish, including screening, evaluation, and presentation to Angeles Investment Committee, written reports for client, and participation in client meetings to review managers.
- **Other:** Angeles is an open and collegial environment where professionals may participate in research and analysis as needed. A successful Manager Research candidate will have opportunities to contribute meaningfully to all aspects of the firm's work, including direct client work.

QUALIFICATIONS:

2-5 years institutional investment experience at a minimum. MBA or CFA preferred. Previous direct manager research experience at a consulting firm, investment management firm, or other institution (endowment, foundation, pension fund, or family office) strongly desired. Strong verbal, writing, and quantitative analysis skills are essential, and as well as facility with Word, PowerPoint and Excel. The firm currently uses eVestment Alliance as a primary source of quantitative institutional manager data, as well as its own extensive files and materials on thousands of investment products and firms. The position is based in Santa Monica, CA.

COMPENSATION:

Salary based on experience. Health and profit-sharing benefits, and discretionary annual bonus are included.

PROCESS:

Interested parties should send a resume and cover letter outlining how you meet the qualifications listed here, and your experience related to the responsibilities listed above to MgrRsch@angelesadvisors.com. You may include a writing sample, preferably one that demonstrates some knowledge of institutional asset managers.